

Public Trust Advisors Health Benefit Plan Change Application



PO BOX 916188. LONGWOOD. FL 32791-6188

Please Print Clearly

Employer Name: Public Trust Advisors, LLC

Group #: 445

Employee Name: _____

Member ID #: _____

☐ Name Change: _____
Previous Name

☐ Address Change: _____
Street Address City State Zip Code

Indicate Desired Changes Below: (Changes will be effective according to Plan provisions)

Change Medical Coverage to:

- ☐ Employee Only
☐ Employee + Child/Children
☐ Employee + Spouse
☐ Employee + Family
☐ Cancel Coverage

Reason For Change:

- ☐ Birth or adoption of child (date: _____)
☐ Marriage or divorce (date: _____)
☐ Death of spouse or child (date: _____)
☐ Loss of medical coverage due to eligibility (date: _____)
☐ Exhaustion of COBRA benefits (date: _____)
☐ Other _____ (date: _____)

Change Medical Plan to:

- ☐ Silver In-Network Only Plan
☐ Gold Plan

Dependent Changes

Complete ONLY If You Want to ADD / DELETE Family Members						
Add	Delete	Full Name of Dependent	Date of Birth	Gender	Relationship to Employee	Social Security # (Required)

Is there other Group Health Plan coverage or Medicare coverage in force? ☐ NO (If No, Skip A. through E.)
☐ YES (If Yes, Complete A. through E.)

- A. Insurance Co. or Health Plan Name: _____ Group #: _____
B. Insurance Co. Telephone Number: _____ Eff. Date: _____
C. Employer through which above Policy is held (if any): _____
D. Name of Policyholder: _____ Single Coverage or Family Coverage
E. If Medicare, is it: ☐ Medicare Part A ☐ Medicare Part B ☐ Due to Disability

Unless otherwise indicated, I hereby request the Group Health Benefits to which I am or may be entitled and authorize required deductions towards the cost, if applicable. I further authorize any physician, medical practitioner, hospital, medical facility, insurance company, government-sponsored health plan or employer having medical information about me or my covered dependents which relates to the diagnosis, treatment and prognosis of any illness or injury to release this information to Preferred Benefit Administrators, Inc. This authorization shall remain in effect as long as I remain covered by the Plan.

For Administrative Use Only

Effective Date: _____ Eldo: _____
Rx: _____ Cigna: _____

Employee Signature _____ Date _____